

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case No.
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	08-13555 (JMP)
	:	
<b>Debtors.</b>	:	(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr.P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name and Address where notices to transferee  
should be sent:

Claim # (if known): 67

Amount of Claim: \$325,000,000.00

Name and Address where notices to transferee      Court Claim # (if known): 67080

Amount of Claim: \$325,000,000.00

Amount of Claim to be transferred: \$1,222,053.81 ✓

Centerbridge Special Credit Partners, L.P.  
Mike Epstein / Dan Boris  
375 Park Avenue 13th Floor  
New York, NY 10152  
Phone number: 1-212-672-4499 / 1-212-672-4493  
Fax number: 1-201-917-2115  
E-mail address: bankdebt@centerbridge.com

Court Claim # (if known): 67080

Amount of Claim: \$325,000,000.00

Amount of Claim to be transferred: \$1,222,053.81 ✓

Date Claim Filed: September 20, 2010

Name and Address where transferee payments  
should be sent (if different from above):

Name and Address of Transferor:  
DEUTSCHE BANK AG, LONDON BRANCH  
c/o Deutsche Bank Securities Inc.  
60 Wall Street  
New York, New York 10005  
Attn: Rich Vichaidth  
Email: richard.vichaidth@db.com

Same as above

**\*\*PLEASE SEE ATTACHED DOCUMENTS\*\***

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Centerbridge Special Credit Partners, L.P.

By: Kimberly Terjanian  
Name/Title: **Kimberly Terjanian**  
Penalty for making a false statement: \$500,  
**Authorized Signatory**

**EXHIBIT A**

Proof of Claim

**United States Bankruptcy Court Southern District of New York**  
 Lehman Brothers Holdings Claims Processing Center  
 c/o Epiq Bankruptcy Solutions, LLC  
 FDR Station, P.O. Box 5076  
 New York, NY 10150-5076

## PROOF OF CLAIM

Filed: USBC - Southern District of New York  
 Lehman Brothers Holdings Inc., Et Al.  
 08-13555 (JMP) 0000067080



T \_\_\_\_\_

In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
Name of Debtor Against Which Claim is Held <b>Lehman Commercial Paper Inc.</b>	Case No. of Debtor <b>08-13900</b>

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

**Swedbank AB, New York Branch**  
 One Penn Plaza, 15th Floor  
 New York, NY 10019  
 Attn: John Matthews

Check this box to indicate that this claim amends a previously filed claim.

**Court Claim Number:** 22118  
*(If known)*

Filed on: Sept. 21, 2009

Telephone number: Email Address:

Name and address where payment should be sent (if different from above)

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

Telephone number: Email Address:

**1. Amount of Claim as of Date Case Filed: \$ 565,870,087**

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.

- Check this box if all or part of your claim is based on a Derivative Contract.\*  
 Check this box if all or part of your claim is based on a Guarantee.\*

**\*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.**

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is based on a Derivative Contract or Guarantee.

**2. Basis for Claim:** See attached addendum to amended proof of claim  
 (See instruction #2 on reverse side.)

**3. Last four digits of any number by which creditor identifies debtor:** \_\_\_\_\_

**3a. Debtor may have scheduled account as:** \_\_\_\_\_  
 (See instruction #3a on reverse side.)

**4. Secured Claim** (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate       Motor Vehicle       Other

Describe: \_\_\_\_\_

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

**Amount of Secured Claim:** \$ \_\_\_\_\_ **Amount Unsecured:** \$ \_\_\_\_\_

**6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ \_\_\_\_\_**  
 (See instruction #6 on reverse side.)

**7. Credits:** The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

**8. Documents:** Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

**DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

If the documents are not available, please explain:

**Date:** **Signature:** The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number, if any, different from the notice address above. Attach copy of power of attorney, if any.

9/17/2010

*John Matthews* **General Manager** *Donald Weiss*

*Penalty for presenting fraudulent claim:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

**FOR COURT USE ONLY**

**FILED / RECEIVED**

**SEP 20 2010**

**EPIQ BANKRUPTCY SOLUTIONS, LLC**

September 17, 2010

**ADDENDUM TO AMENDED PROOF OF CLAIM  
OF SWEDBANK AB, NEW YORK BRANCH**

Additional Addresses for Notice. Claimant's address is set forth on the first page of this amended proof of claim. Any notice relating to this amended proof of claim should be sent to the address set forth on the first page of this amended proof of claim with additional copies to be sent to the following address:

DLA Piper LLP (US)  
1251 Avenue of the Americas  
New York, New York 10020  
Attention: William M. Goldman, Esq.

Basis of Claim. This proof of claim amends and supersedes Claim No. 22118 filed on September 21, 2009 (the "Initial LCPI Proof of Claim").

Lehman Commercial Paper Inc. ("LCPI"), Lehman Brothers Inc. and Claimant are parties to a whole loan commercial mortgage Master Repurchase Agreement, dated as of December 3, 2002 (as amended, the "Repurchase Agreement"). On September 24, 2008, Claimant gave written notice to LCPI and certain other entities that an Event of Default existed under the Repurchase Agreement and exercised its right to accelerate the Repurchase Date under the Repurchase Agreement. As a result of LCPI's failure to repurchase the Purchased Securities (as defined in the Repurchase Agreement), Claimant has taken possession and control of the Purchased Securities in accordance with the express terms of the Repurchase Agreement. The unsecured claim covered by this amended proof of claim (as well as the unsecured claim represented by the Initial LCPI Proof of Claim) results from the fact that the value of the Purchased Securities as of September 24, 2008 was less than the amount owed to Claimant under the Repurchase Agreement.

The Initial LCPI Proof of Claim was filed in an unliquidated amount. The purpose of this amendment is to set forth the amount of the difference between the amount owed to Claimant under the Repurchase Agreement as of the Date Case Filed and the value of the Purchased Securities as of September 24, 2008, which is calculated as follows:

Deal No. 1003845:

Value Date/Purchase Date:	08 Sep 2008
Maturity Date/Repurchase Date:	22 Sep 2008
Commencement Proceeds/Purchase Price:	\$350,000,000.00
Repo Rate/Pricing Rate:	3.91750%
Amount owed as of 22 Sep 2008/Repurchase Price:	\$350,533,215.28

Interest from 22 Sep 2008 to 5 Oct 2008 (13 days @ 5%):	\$632,907.19
Total owed on Deal No. 1003845 as of October 5, 2008:	\$351,166,122.47

Deal No. 1003846

Value Date/Purchase Date:	08 Sep 2008
Maturity Date/Repurchase Date:	08 Oct 2008
Commencement Proceeds/Purchase Price:	\$1,000,000,000.00
Repo Rate/Pricing Rate:	3.98688%
Total owed as of 24 Sep 2008:	\$1,001,771,946.67
Interest from 24 Sep 2008 to 5 Oct 2008 (11 days @ 5%):	\$1,530,484.92
Total owed on Deal No. 1003846 as of 5 Oct 2008:	\$1,003,302,431.59

Summary

Amount Owed on Deal No. 1003845 as of 5 Oct 2008:	\$351,166,122.47
Amount Owed on Deal No. 1003846 as of 5 Oct 2008:	\$1,003,302,431.59
Total Amount Owed as of 5 Oct 2008:	\$1,354,468,554.06
Value of Purchased Securities as of September 24, 2008	\$788,598,467
Difference (unsecured claim)	\$565,870,087

Documentation. Numerous documents support this amended proof of claim including (a) the Master Repurchase Agreement dated as of December 3, 2002, between Lehman Brothers Inc., LCPI and Claimant; (b) the Addendum to Master Repurchase Agreement, dated as of December 3, 2002; (c) the Amendment to Master Repurchase Agreement and Addendum to Master Repurchase Agreement, dated as of December 10, 2003; (d) Confirmations for Deal No. 1003845 and Deal No. 1003846, each dated September 4, 2008; (e) Tri-Party Custody Agreement dated as of December 23, 2002; (f) Amended and Restated Commitment Letter dated August 26, 2008; and (g) default letter dated August 24, 2008. The documents specifically listed in the preceding sentence are attached hereto. Because of the number and size of other documents supporting this amended proof of claim, they are not being filed but will be provided upon proper request therefor.

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Repurchase Agreement ¶ 11(h), 2(m)(i).

Reservation of Rights

This amended proof of claim is filed solely in connection with Claimant's claim against LCPI pursuant to the Repurchase Agreement. Claimant hereby explicitly reserves the right to assert further, additional and amended claims against LCPI or any of the other Lehman debtors.

By executing and filing this amended proof of claim, Claimant is not (i) waiving or releasing Claimant's rights against any other entity or person or (ii) electing a remedy which waives or otherwise affects any other remedy of Claimant.

**EXHIBIT B**

Evidence of Transfer from Transferor to Transferee

**EXHIBIT B**

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Commercial Paper Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67080

**DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**Centerbridge Special Credit Partners, L.P.**  
Mike Epstein / Dan Boris  
375 Park Avenue 13th Floor  
New York, NY 10152  
Phone number: 1-212-672-4499 / 1-212-672-4493  
Fax number: 1-201-917-2116  
E-mail address: [bankdebt@centerbridge.com](mailto:bankdebt@centerbridge.com)

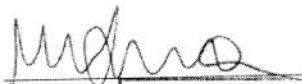
its successors and assigns ("Buyer"). Seller's right, title and interest in and to Proof of Claim Number 67080, solely to the extent of \$1,222,053.81 (the "Assigned Claim") out of the aggregate \$325,000,000.00 claim against Lehman Commercial Paper Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated June 2, 2011.

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name: Michael Sutton  
Title: Managing Director

Centerbridge Special Credit Partners, L.P.

By:   
Name: Ross Miller  
Title: Director

By: \_\_\_\_\_  
Name:  
Title:

**EXHIBIT B**

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Commercial Paper Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67080

**DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**Centerbridge Special Credit Partners, L.P.**

Mike Epstein / Dan Boris  
375 Park Avenue 13th Floor  
New York, NY 10152  
Phone number: 1-212-672-4499 / 1-212-672-4493  
Fax number: 1-201-917-2116  
E-mail address: [bankdebt@centerbridge.com](mailto:bankdebt@centerbridge.com)

its successors and assigns ("Buyer"), Seller's right, title and interest in and to Proof of Claim Number 67080, solely to the extent of \$1,222,053.81 (the "Assigned Claim") out of the aggregate \$325,000,000.00 claim against Lehman Commercial Paper Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated June 2 2011.

**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_

Name:  
Title:

By: \_\_\_\_\_

Name:  
Title:

**Centerbridge Special Credit Partners, L.P.**

By: Kimberly Terjanian  
Name:  
Title:

Kimberly Terjanian  
Authorized Signatory